National Association of Benefits and Insurance Professionals
Texas Chapter
NABIP

NABIP-TX LEADERSHIP TRAINING

Tuesday, July 7, 2026

Minutes

(1) Call to Order 10 am CST

(2) Introductions of the Board Members
  (a) Thank you for your time, as we know this organization runs on volunteer time.
  (b) EC Meets alone and brings ideas to the full board for a vote. Doesn't make any decisions for the organization
  (c) Voting strength is 29 members, Quorum 15 members (50%+)
    (i) President not a voting member, just like in the chapters, President doesn't vote or make decisions on behalf of the board
      1. If in the case of a tie, the President can vote with an even quorum
    (ii) Meeting minutes and Financials are Voted on at every meeting
  (d) State Committees (see page 2 of the Org Chart)
    (i) Local chapter presidents will be asked to participate in at least one committee- details in committee and recommendation brough to entire board to vote on
(3) Breakout Rooms
  (a) Jennifer Pleasants, Scott Long– President
  (b) Cliff Stubbs & Angela Theesfeld- Membership, DEI, Medicare Chair, Conv Chair, Hollis
  (c) David Cook, Carla Adams – Secretary, PD, Awards, Care Chair, LPRT, Communications / Media Chairs
  (d) Pete Jaramillo – Legislative Teams
(4) Must attend monthly calls for your committee
  (a) Share ideas, give updates for your local chapter, compare notes with others in your same role in other chapters

<u>List of Attendees</u>

Alicia Valdez
Angela Theesfeld
Audra Sullivan
Beau Bentley
Brietta Williams
Caleb Reynolds
Carla Adams
Carmen Freeman
Casey Conley
Christi hester
chuck rosen
chloe steele
david cook
debra gilbert
dee eller
denise sowersby
jacqueline munguia
jennifer pleasants
luis cortez
meredith nieswiadomy
misty baker
monique monreal
nick john
Pat Pattison
pete jaramillo
ron byrd
scott long
sonia porras
stacy cochran
tiffany delucia
Jen Stanley