



# eNews Bi-monthly Newsletter

September / October 2021

[www.tahu.org](http://www.tahu.org)

## 2021 TAHU - Hollis Roberson Award Receiptant



## Ed Oleksiak

*Here is a small snip of the Hollis Roberson Award featured article, coming in the FALL 2021 TAHU Magazine*

This year's Hollis Roberson Award recipient - Ed Oleksiak is married to his college sweetheart, and has three grown daughters.

In the community, he's lived a life of faith and service.

He's a member of the Knights of Columbus & Legatus.

He's been on the North Texas Board of Directors of the National Kidney Foundation.



A mentor at the El Cristo Rey College Preparatory School to help students bridge tuition gaps.

And his commitment to athletics continues as he's an avid runner and cyclist – competing in the Dallas White Rock Marathon, the Hotter 'n Hell 100, and multiple teams to raise funds for the charity "Bike MS"...

**”** People often say that motivation doesn't last. Well, neither does bathing - that's why we recommend it daily.

*Zig Ziglar*

Thanks to our eNews and TAHU Magazine Sponsors

Search & Save - <https://searchandsave.org>



The Compliance Office

[www.thecomplianceoffice.com](http://www.thecomplianceoffice.com)



GeoBlue - [www.geo-blue.com](http://www.geo-blue.com)



Senior Market Sales

[www.seniormarketsales.com](http://www.seniormarketsales.com)



The Agency's PEO Broker

[www.peobrokerllc.com](http://www.peobrokerllc.com)



lifesecure [www.yourlifesecure.com](http://www.yourlifesecure.com)



Bright Health Care [www.brighthealthcare.com](http://www.brighthealthcare.com)



Please take the time to visit our sponsors. Use their links to learn more!

### Chapter Happenings

- Austin , Coastal Bend - P2
- East Texas, Dallas - P2
- Fort Worth, Houston - P3
- Lone Star, San Antonio - P3
- South Texas, Texoma - P4

Check out the latest TAHU Magazine at [TAHU.ORG](http://TAHU.ORG)





SEP 16

AUSTIN AHU SEPTEMBER MEETING- SNOVIDPOCALYPSE 2021: HEALTH INSURANCE CHANGES FROM THE TEXAS LEGISLATURE AND CONGRESS

Link to login will be emailed to you separately  
3:30 PM - 5:00 PM

Snovidpocalypse 2021: Health Insurance Changes from the Texas Legislature and Congress

SEP 20

AUSTIN AHU ANNUAL GOLF TOURNAMENT- EARLY BIRD ENDS ON 8/30/2021  
BALCONES COUNTRY CLUB  
10:00 AM - 6:00 PM

Good excuse to take off on Monday to Fore!!!



The Meroney UPDATE

Sep 15, 12:00 PM – 1:00 PM

Solomon P Ortiz International Center, 402 Harbor Dr, Corpus Christi, TX 78401, USA

Join us for the Meroney UPDATE

CBAHU Membership Drive

Time is TBD

Location is TBD

Come join us to learn what CBAHU is all about!

RSVP



September Luncheon with John Goodman

Sep 15, 11:30 AM CDT

Dallas, 14901 Dallas Pkwy, Dallas, TX 75254, USA

Guest Speaker: Dr. John Goodman Topic: What Neither Political Party Understands About Health Care (and why that can equal bad policies) <https://www.goodmaninstitute.org/>

October 2020 Meeting with the Department of Labor

Oct 20, 11:30 AM

Dallas, 14901 Dallas Pkwy, Dallas, TX 75254, USA



09/17/2021

11:30 am - 1:00 pm

The How and Why of Auto Enrollments

Hollytree Country Club, Tyler TX

10/15/2021

11:30 am - 1:00 pm

Don't Get Caught with Your Toothbrush Down

Hollytree Country Club, Tyler TX

Ron Byrd - Kansas City Life

- What you need to know to sell dental insurance
- How Dental and Medical are related
- 2020 Texas Dental Statistics



Thursday, September 9, 2021 – Annual Sales Symposium  
@ Lone Star Park

Please join FWAHU for our 2021 Sales Symposium on September 9, 2021 at Lone Star Park in Grand Prairie for a full day of CE covering everything from Group, Medicare, Individual, and ancillary product sales!

Morning Sessions (8:45am – 12pm): The morning session will include breakfast along with 3 hours of CE!

Lunch (12pm-1:30pm): During lunch, Mike and Shannon Meroney, will present their 1 hour CE, “Snowvidpocalypse 2021: Health Insurance Changes” (Course #127440 / Provider # 32408) to update us on legislative matters in Austin!

Afternoon Session (1:45pm – 4:15pm):  
After lunch, we will come back with 2 more hours of CE!  
After the afternoon CEs we will recognize our exhibitors and hold the prize drawings so make sure to stick around all day!



SEPTEMBER 14, 2021 - 12:00 - 1:00 PM

MEDICARE TRENDS AND UPDATES

Join Mike Smith, as we discuss Medicare Trends and Updates.

1 hour CE credit | Course #125851  
Provider The Brokerage, Inc, Provider #32637

OCTOBER 12, 2021 – 12:00 - 1:00 PM

MEDICARE ENROLLMENT PERIODS CE FROM DANIELLE KUNKLE-ROBERTS

In October, Danielle Kunkle-Roberts will present a one-hour CE entitled “Medicare Enrollment Periods”.

1 hour CE credit | Course #127791  
Provider ComedyCE.com LLC, Provider #37719



September 23, 2021

Membership Luncheon @ Churrasco’s Memorial City  
Speakers: Mike & Shannon Meroney with Meroney Public Affairs 1 Hour CE

October 19, 2021

Membership Luncheon @ Churrasco’s Memorial City  
Speaker: Rick Finfera with Legacy Brokers  
1 Hour CE

Plus 2 Hours CE after lunch!



September 15, 2021

The CE in September will be presented by Laura Schrutka from Ameritas asking us to take a look at What’s On Your Dental Spreadsheet.

October 6, 2021

Be watching out for our invitation to the FALL VANGUARD EVENT!! We will be at Bowl and Barrel in The Rim. It promised to be a great event!

October 20, 2021

Join us at Stonewerks for a CE panel discussion with our lobbyists’s Mike and Shannon Meroney joined by a special guest, San Antonio’s own Angela Theesfeld!

## South Texas - [www.stahu.org](http://www.stahu.org)



STAHU - 2021 MEDICARE & EMPLOYEE BENEFITS SUMMIT - \$75  
Thursday, September 16th  
Sunset Bay Cruise - 6:00 p.m. – 7:30 p.m.  
8:00 p.m. Ameritas Happy Hour

## South Texas

Friday, September 17th

8:00 AM Welcome / 8:20 AM Induction of STAHU Officers

8:45 AM – 9:35 AM - 1 Hour CE - Angela Theesfeld  
Davidson Camp Insurance Course #127440 - Snovidpocalypse 2021  
Health Insurance Changes from the Texas Legislature and Congress

10:00 AM – 10:50 AM - 1 Hour CE - Course # 000000  
John Dubas, Premier - Fact-Finding and Cross-Selling for A Proper Fit? -

11:10 AM – 12:00 AM - 1 Hour CE - CE # 111260  
Carla Adams, TASC - The Three C's of Benefit Accounts, Cost Containment,  
Creativity, and Compliance.

1:10 PM – 2:00 PM - 1 - Hour CE Course # 000000  
Andy Laudenslager, Flex Benefits

2:35 PM – 3:25 PM - 1 Hour CE - CE # Krista Palmer - 90 Degree Benefits

3:25 PM – 3:50 PM - Raffle Drawings & Sponsor AETNA - Infomercial  
and announcement of Post Summit Happy Hour

3:50 PM - Closing Remarks / Raffles & Raffle Drawings

5:30 PM – 7:00 PM AETNA - Happy Hour @ Claytons Beach Bar

9:15 p. m. Fireworks @ Claytons Beach Bar

## Texoma



David Cook  
Financial Partners  
2501 E Montgomery Place  
Wichita Falls, TX 76308  
940-322-6277  
e-mail: david.cook@wf.net

## Texoma

## TAHU Board

### EXECUTIVE COMMITTEE

President - Nedra Clingan  
[nedra.clingan@gmail.com](mailto:nedra.clingan@gmail.com)

Immediate Past President - Audra Sullivan  
[audra@vogueinsuranceagency.com](mailto:audra@vogueinsuranceagency.com)

President Elect - Krista Palmer  
[krista.palmer@90degreebenefits.com](mailto:krista.palmer@90degreebenefits.com)

1st Vice President - Michael Ledgerwood  
[mledgerwood@seniorhealthplanstx.com](mailto:mledgerwood@seniorhealthplanstx.com)

2nd Vice President - Stacy Cochran  
[scochran@caprockhp.com](mailto:scochran@caprockhp.com)

Treasurer - Scott Long  
[scott.long@lobellife.com](mailto:scott.long@lobellife.com)

Secretary - Jennifer Pleasants  
[jennifer\\_pleasants@uhc.com](mailto:jennifer_pleasants@uhc.com)

Executive Director - Lisa Strug  
[lisastrug45@gmail.com](mailto:lisastrug45@gmail.com)

### BOARD MEMBERS

Awards & Care Chair- Cherrie Bradberry  
[cbradberry@wf.net](mailto:cbradberry@wf.net)

VanGuard Council - Taylor Kirkhart  
[taylor.kirkhart@marshmma.com](mailto:taylor.kirkhart@marshmma.com)

SYSOP - Sandra Johnson  
[sandy@sjjins.com](mailto:sandy@sjjins.com)

Membership - Melanie York  
[melanie.york@90degreebenefits.com](mailto:melanie.york@90degreebenefits.com)

Membership Retention - Iris Castillo  
[icastillo@higginbotham.net](mailto:icastillo@higginbotham.net)

Media/PR - Rita Rolf  
[ritarolf2002@yahoo.com](mailto:ritarolf2002@yahoo.com)

Professional Development - Darla Eller  
[dee\\_eller@ajg.com](mailto:dee_eller@ajg.com)

TAHU Magazine & eNews - Ron Byrd  
[byrdronw@gmail.com](mailto:byrdronw@gmail.com)

Chapter Support - Yun Mei Chalif  
[yun.chalif@benefitmall.com](mailto:yun.chalif@benefitmall.com)

Hollis Roberson = Reid Rasmussen  
[reid@freshbenies.com](mailto:reid@freshbenies.com)

State Convention - Amy Perry  
[aperry@onedigital.com](mailto:aperry@onedigital.com)

Medicare Chair - Danielle Kunkle Roberts  
[danielle@boomerbenefits.com](mailto:danielle@boomerbenefits.com)

Director of Federal Affairs - Carla Adams  
[adamsedt95@gmail.com](mailto:adamsedt95@gmail.com)

Industry Relations - Howard Block  
[hrblockhtx@yahoo.com](mailto:hrblockhtx@yahoo.com)

Director of Legislative Fundraising - Mark Bellman  
[mark\\_bellman@uhc.com](mailto:mark_bellman@uhc.com)

Director of Legislative Activities - Fred Cartier  
[fred.cartier@90degreebenefits.com](mailto:fred.cartier@90degreebenefits.com)

Lobbyists - Mike Meroney - [mika@meroneypublicaffairs.com](mailto:mika@meroneypublicaffairs.com)  
Lobbyists - Shannon Meroney - [shannon@meroneypublicaffairs.com](mailto:shannon@meroneypublicaffairs.com)