

# State Convention!

2023

**Register NOW!** [www.tahu.org](http://www.tahu.org)



**HIT THE JACKPOT!**

**NABIP-TX 2023**  
ANNUAL CONFERENCE  
ROYAL SONESTA, HOUSTON  
APRIL 24-26, 2023

## Are You A Benefits Specialist?

Expand Your Expertise with NABIP's Benefit Specialist Institute <https://nabip.inreachce.com>

Upon completing any certification course within NABIP's Benefit Specialist Institute, students can promote their areas of expertise to clients and peers by updating their email signature to include their official NABIP certifications

Earning the Registered Employee Benefits Consultant® (REBC®) designation elevates your credibility as a professional. <https://nabip.org/professional-development/rebc-designation>

*"You don't have to be great at something to start, but you have to start to be great at something."*

- Zig Ziglar

The Compliance Office

[www.thecomplianceoffice.com](http://www.thecomplianceoffice.com)



GeoBlue - [www.geo-blue.com](http://www.geo-blue.com)



Senior Market Sales

[www.seniormarketsales.com](http://www.seniormarketsales.com)



The Agency's PEO Broker

[www.peobrokerllc.com](http://www.peobrokerllc.com)

**PEO**Broker LLC

lifesecure [www.yourlifefsecure.com](http://www.yourlifefsecure.com)



Solstice <https://www.solsticebenefits.com>



Flexible Benefits <https://www.flexiblebenefit.com>



Warner Pacific <https://www.warnerpacific.com>



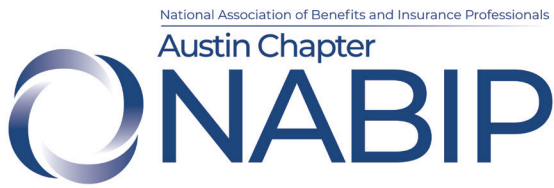
Search & Save - <https://searchandsave.org>



Check out the latest TAHU Magazine!



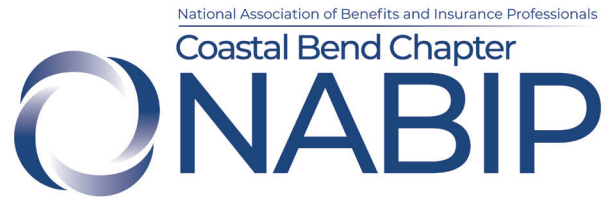
Find out more in the TAHU Fall Magazine



**AUSTIN NABIP GOLF TOURNAMENT  
BALCONES COUNTRY CLUB  
9:00 AM - 1:00 PM**

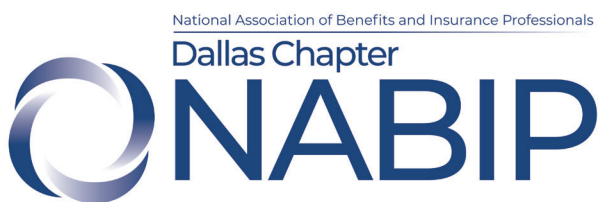
**SEPTEMBER 25, 2023**

AAHU The Austin Association of Health Underwriters is a local chapter of the National Association of Health Underwriters, (NAHU) and the Texas Association of Health Underwriters (TAHU) a volunteer member organization that represents nearly 20,000 licensed health insurance agents, brokers, consultants, and benefit professionals through more than 200 chapters across America. AAHU members help Central Texas consumers by guiding them through the complexities of Health, Dental, Disability, Medicare Supplements and Life insurance benefit decisions for businesses and individuals. Our organization is dedicated to providing professional development opportunities to our members so they can better serve their clients insurance needs. Please check out our member area to login in to our members-only information and to review your profile. If you are not a current member, please reach out to our membership chair for information!



**MAY 11, 2023  
SALES SYMPOSIUM  
Local Day of Education**

The Coastal Bend Association of Health Underwriters (CBAHU) is an active chapter of the National Association of Health Underwriters and the Texas Association of Health Underwriters dedicated to promoting ethical business interest of those involved in the health insurance industry.



April 19, 2023 | MONTHLY LUNCHEON  
The Good, The Bad, and the Benefits  
with Mallory Herrin at 11:30 am

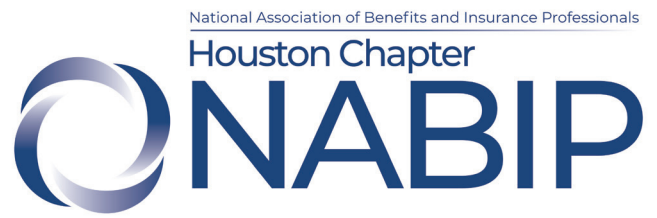
May 17, 2023 | MONTHLY LUNCHEON  
Coffee Wisdom: Lessons from Brokers in Cars Getting  
Coffee with Reid Rasmussen at 11:30 am

June 21, 2023 | MONTHLY LUNCHEON  
Individual Coverage HRA (ICHRA)  
with Ron Cornwell with Milliman at 11:30 am

July 19, 2023 | MEDICARE SUMMIT  
Medicare Summit - All Day Event  
with 4 hours of CE starting at 9:30 am  
Doors open at 9:00

**04/21/2023  
11:30 am - 1:00 pm  
ET NABIP April Monthly Meeting**

**Heartland Group (Hibbs Hallmark)  
Conference Room, Tyler TX**



**April Luncheon Panel Topic – Urgent State & National Updates from Capitol Conference in Washington, DC & DATC in Austin**  
**Lone Star Park 1000 Lone Star Pkwy, Grand Prairie, TX**

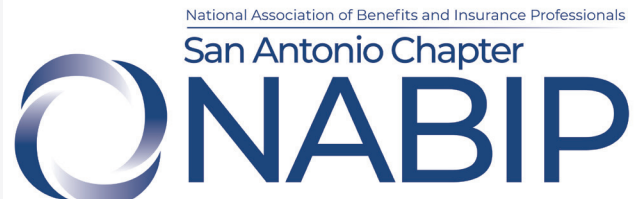
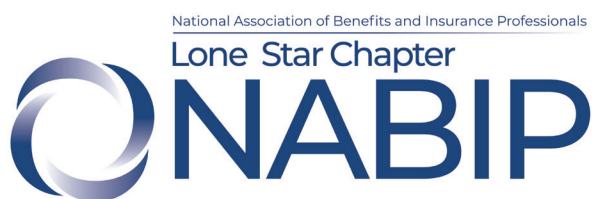
**2023 NABIP Houston Annual Charity Golf Tournament**

**April 17, 2023**  
**7:30 AM - 2:00 PM**

**April Luncheon - Urgent State & National Updates from Capitol Conference in Washington, DC & DATC in Austin**  
**April 13, 2023 11:30 am to 1:30 pm**

**Northgate Country Club**  
**17110 Northgate Forest Dr**  
**Houston, TX 77068**  
<https://northgatecountryclub.com/Directions>

**Please join us IN PERSON at Lone Star Park in Grand Prairie, 1000 Lone Star Parkway, Grand Prairie TX 75050**



**May 2023 Membership Meeting**

**On May 2, the Lone Star chapter will be presenting two CE courses featuring highlights from DATC and Cap Con.**

**Please join us as Mike Smith provides insights on Medicare/Medicaid Redetermination from Washington's perspective.**

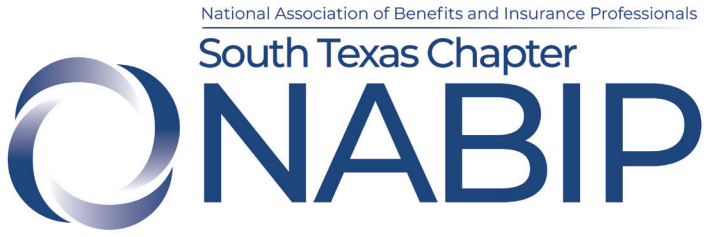
**Following Mike's course, Angela Theesfeld and Carla Adams will offer a comprehensive overview of national and state updates, sharing key takeaways from DATC/Cap Con that you might have missed if you did not attend the events.**

**NABIP-SAAHU is pleased to welcome Carla Adams, Director of Benefit Services isolved.**

**April 19, 2023**  
**11:30 AM - 1:20 PM**

**Course Title: What happens in DC!**

**Description: What Happens in Washington DC Does NOT Stay in Washington DC! Looking at recent federal legislation and regulations that impacts health and welfare plans, employers, consumers, insurance companies and insurance agencies in our state.**



NABIP-SOTX (formerly IBEH) Day of Education

5 Hours CE Credit  
Free to Members  
\$50 Non-Members

### AGENDA

MAY 11, 2023

DOUBLETREE HOTEL  
1800 SOUTH 2ND STREET - MCALLEN, TX 78503

CLASS 101	CLASS 202	CLASS 303	CLASS 404	Class 505
TBA Ethics	TBA Ethics	The Top Compliance Mistakes You Did Not Even Know You Were Making Ryann Payne Course 129897	New Acronyms... WTF (why the frowns) Stacy Cochran Course 132331	E & O Insurance Are You Sure That Is All You Need? Audra Sullivan Course 132333

#### About Our Day

ALL MEMBERS in attendance will receive 5 CE's at NO-COST! Why no-cost CE's, you might ask? This is NABIP-SOTX's way of giving back to our membership. #NABIP-SOTX-GivesBack!

Non-Members Registration is \$50 and waived if you join NABIP-SOTX during this event.

At the completion of the day, those who receive their 5 CE credits, will receive their NABIP-SOTX 2023 **Bachelors Degree Certificate**. Our 2023 **Masters Degree** will be handed out at our 2023 Medicare, Business & Insurance Professionals Summit - SPI on September 14 & 15, 2023.

#### Our Schedule

- 1:00 PM - Registration Open
- 1:20 - 1:30 PM - Welcome / Prayers / Prayer / Rules 1:30 - 2:20 pm - CE Course 1
- 2:20 - 3:20 PM - CE Course 2
- 3:20 - 3:55 PM - Break with Exhibitors
- 4:00 - 4:50 PM - CE Course 3
- 5:00 - 5:50 PM - CE Course 4
- 6:00 - 6:50 PM - CE Course 5
- 6:50 - 7:00 PM - Door Prizes & Close
- 7:00 - 8:30 PM - Wrap-up Appetizers & Beverages

Register on the following page or at [www.nabipsotx.org](http://www.nabipsotx.org)

## NABIPTX Board

### EXECUTIVE COMMITTEE

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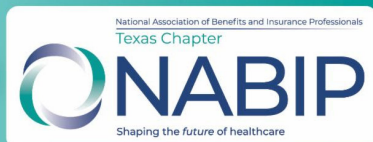
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TAHU IS NOW NABIP-TX