

NABIP TX ACTIVE COURSE WITH EXPENSES

NABIP-TX #32408		Update:	7/22/2025										
Active Course List		Let Course Expire											
		Pending approval/renewal											
		Renew?											
Course#	Course Name	Credit Hours	Effective	Expiration	Approved As Classroom	Approved As Webinar	Approved Speaker(s)	Phone#	Email	Status	EXPENSES = Travel Expense / CE Expense		
142209	12 Months of Compliance for Group Health Plans	1	1/30/2025	1/30/2027	Y	Y	Cali Beeman Marcia Meyers Heather Garcia Alicia Haff	210-323-7846 210-323-7846 210-323-7846 210-323-7846	cali@etctracking.com marcia@etctracking.com heather@etctracking.com alicia@etctracking.com				
142097	3 Hours of Ethics?!	3	1/22/2025	1/22/2027	Y	Y	Gentry Lynn	817-454-9304	gentry.lynn@yahoo.com				
142098	5500s. Set Me Straight.	1	1/22/2025	1/22/2027	Y	Y	Gentry Lynn	817-454-9304	gentry.lynn@yahoo.com				
141622	ACA Penalty Enforcement-a Roadmap to the Plan and Reality	1	12/11/2024	12/11/2026	Y	Y	Heather Garcia Cali Beeman Elizabeth Raggio	210-323-7846 210-323-7846 210-323-7846	heather@etctracking.com cali@etctracking.com elizabeth@eligibilitytrackingcalculators.com				
141623	ACA Penalty Enforcement Part 2-a Roadmap to the Plan and Reality	1	12/11/2024	12/11/2026	Y	Y	Heather Garcia Cali Beeman	210-323-7846 210-323-7846	heather@eligibilitytrackingcalculators.com cali@etctracking.com				
142892	Back to Basics: Section 125 Cafeteria Plans	2	3/24/2025	3/24/2027	Y	Y	Sharon Alt						
143910	Best Kept Secret in Small Group	1	6/17/2025	6/17/2027	Y	Y	James Rodriguez	512-524-2618	jrodriguez@texhealthct.org				
143124	Beyond Borders: Insurance for Global Employees	1	4/10/2025	4/10/2027	Y	Y	Breia Foston	281-755-1926	bfoston@worldvba.com				
142482	Breaking Down Benefits Compliance: What Brokers Need to Know	1	2/20/2025	2/20/2027	Y	Y	2025 TX State Convention						
141062	Can You REALLY DO that with an HRA?	1	10/14/2024	10/14/2026	Y	Y	Carla Adams	210-710-1280	Cadams@isolvedhcm.com				
142770	Cautionary Tales: The Pitfalls of Coloring Outside the Lines	1	3/13/2025	3/13/2027	Y	Y	2025 TX State Convention						
142767	Charting the Course: Coordinating Group, Individual, and Medicare	1	3/13/2025	3/13/2027	Y	Y	2025 TX State Convention						
142099	COBRA-AM I Doing It Wrong	1	1/22/2025	1/22/2027	Y	Y	Gentry Lynn	817-454-9304	gentry.lynn@yahoo.com				
142212	COBRA: Please Tell Me I'm Doing It Right?	2	1/30/2025	1/30/2027	Y	Y	Gentry Lynn	817-454-9304	gentry.lynn@yahoo.com				
142100	Compliance Acronyms: Making Sense of the ABCs and 123s in Laymen's Terms	1	1/22/2025	1/22/2027	Y	Y	Gentry Lynn	817-454-9304	gentry.lynn@yahoo.com				
143017	CRM - Making Our Own Change	1	4/3/2025	4/3/2027	Y	Y	Clifton Stubbs Jose "Pete" Jaramillo	214-616-7511 956-580-1066	cliff@rhythminsuranceagency.com petejinsurance@msn.com				
143001	Direct Primary Care and How It's Used	1	4/1/2025	4/1/2027	Y	Y	Keith Kennington	210-415-6369	keith@HealthC2U.com				
142101	Don't Have an HSA? That is so 2003	1	1/22/2025	1/22/2027	Y	Y	Gentry Lynn	817-454-9304	gentry.lynn@yahoo.com				
142213	DON'T Press Your Luck	1	1/30/2025	1/30/2027	Y	Y	Nedra Clingan		nedra.clingan@gmail.com				
142102	ERISA: Set Me Straight!	1	1/22/2025	1/22/2027	Y	Y	Gentry Lynn	817-454-9304	gentry.lynn@yahoo.com				
142214	Ethics Jeopardy	3	1/30/2025	1/30/2027	Y	Y	Krista Palmer Nedra Clingan	214-600-9532 214-600-9532	krista.palmer@gmail.com nedra.clingan@gmail.com				
142107	Ethics Jeopardy 2.0	2	1/22/2025	1/22/2027	Y	Y	Krista Palmer Nedra Clingan	214-600-9532 214-600-9532	krista.palmer@gmail.com nedra.clingan@gmail.com				
141625	Ethics the NABIP Way 2hr	2	12/11/2024	12/11/2026	Y	Y	Jackie Spragins RHU Cheryl Clark Audra Sullivan Reid Rasmussen Rusty Rice Gentry Lynn Denise Villagran, MBA Mary Ann Blair Kathy Ferguson Martinez Cherrie Bradberry Stacia Merriett Tonya Booth Amy Perry Neil McNeill	940-642-2780 806-722-2402 817-228-6760 972-814-7887 210-394-8103 817-454-9304 361-814-7878 x 173 903-571-4624 210-722-4059 940-322-6277 806-220-4204 214-349-6067 x117 214-226-1451 205-388-5732	jackies@wf.net cheryl.clark@umchealthsystem.com audra@vogueinsuranceagency.com reid@freshbenies.com rrice@avesis.com gentry.lynn@yahoo.com denise.villigran@90degreebenefits.com mblair@hbins.com kathyf@gbmbinsurance.com cbradberry@wf.net staciam@upshaw-insurance.com tonyaboothtahu@gmail.com amy.perry@emersonrogers.com nmcneill@tmhcc.com	YES Travel Expenses APPRECIATED / No CE Fee YES Travel Expenses APPRECIATED / No CE Fee YES Travel Expenses / No CE Fee YES Travel Expenses / No CE Fee No / No			
141624	Ethics The NABIP Way 3 Hr	3	12/11/2024	12/11/2026	Y	Y	Rusty Rice Neil McNeill	210-394-8103 205-388-5732	rrice@avesis.com nmcneill@tmhcc.com				
142215	Ethics the Yahoo Way	2	1/30/2025	1/30/2027	Y	Y	Gentry Lynn	817-454-9304	gentry.lynn@yahoo.com				
144001	Ethics vs Morals, You Decide	1	6/27/2025	6/27/2027	Y	Y	Ron Byrd	956-352-9550 x110	ron@theinfinitusgroup.com				
140879	Explain AI to Clients (Before AI Does It For You)	1	9/18/2024	9/18/2026	Y	Y	Ali Panjwani Amit Jiwani	713-992-9956 678-386-3874	ali@meritmedicine.com amit@meritmedicine.com				
142768	Federal Update and NABIP Federal Priorities	1	3/13/2025	3/13/2027	Y	Y	2025 TX State Convention						
144261	HEALTH CARE HAPPENINGS – 2025 TX LEGISLATIVE SESSION REVIEW	1	7/22/2025	7/22/2027	Y	Y	Shannon Meroney						

