

NABIP TX ACTIVE COURSE WITH EXPENSES

NABIP-TX #32408		Update:	3/11/26									
Active Course List		Let Course Expire										
		Pending approval/renewal										
		Renew?										
Course#	Course Name	Credit Hours	Effective	Expiration	Approved As Classroom	Approved As Webinar	Approved Speaker(s)	Phone#	Email	Status	EXPENSES = Travel Expense / CE Expense	
142209	12 Months of Compliance for Group Health Plans	1	1/30/25	1/30/27	Y	Y	Cali Beeman Marcia Meyers Heather Garcia	210-323-7846 210-323-7846 210-323-7846	cali@etctracking.com marcia@etctracking.com heather@etctracking.com			
							Alicia Haff	210-323-7846	alicia@etctracking.com			
142097	3 Hours of Ethics?!	3	1/22/25	1/22/27	Y	Y	Gentry Lynn	817-454-9304	gentry.lynn@yahoo.com			
142098	5500s. Set Me Straight.	1	1/22/25	1/22/27	Y	Y	Gentry Lynn	817-454-9304	gentry.lynn@yahoo.com			
141622	ACA Penalty Enforcement-a Roadmap to the Plan and Reality	1	12/11/24	12/11/26	Y	Y	Heather Garcia Cali Beeman	210-323-7846 210-323-7846	heather@etctracking.com cali@etctracking.com			
							Elizabeth Raggio		elizabeth@eligibilitytrackingcalculators.com			
141623	ACA Penalty Enforcement Part 2-a Roadmap to the Plan and Reality	1	12/11/24	12/11/26	Y	Y	Heather Garcia Cali Beeman	210-323-7846 210-323-7846	heather@eligibilitytrackingcalculators.com cali@etctracking.com			
144482	Agency Evolution: Build Smart Scale Strategically, Exit Strong	1	8/11/25	8/11/27	Y	Y	Tim Kanter	805-273-7119	tkanter@inszoneins.com			
142892	Back to Basics: Section 125 Cafeteria Plans	2	3/24/25	3/24/27	Y	Y	Sharon Alt					
143910	Best Kept Secret in Small Group	1	6/17/25	6/17/27	Y	Y	James Rodriguez	512-524-2618	jrodriguez@texhealthct.org			
143124	Beyond Borders: Insurance for Global Employees	1	4/10/25	4/10/27	Y	Y	Breia Foston	281-755-1926	bfoston@worldvba.com			
142482	Breaking Down Benefits Compliance: What Brokers Need to Know	1	2/20/25	2/20/27	Y	Y	2025 TX State Convention					
141062	Can You REALLY DO that with an HRA?	1	10/14/24	10/14/26	Y	Y	Carla Adams	210-710-1280	Cadams@isolvdhcm.com			
142770	Cautionary Tales: The Pitfalls of Coloring Outside the Lines	1	3/13/25	3/13/27	Y	Y	2025 TX State Convention					
142767	Charting the Course: Coordination Group, Individual, and Medicare	1	3/13/25	3/13/27	Y	Y	2025 TX State Convention					
142099	COBRA-AM I Doing It Wrong	1	1/22/25	1/22/27	Y	Y	Gentry Lynn	817-454-9304	gentry.lynn@yahoo.com			
142212	COBRA: Please Tell Me I'm Doing It Right?	2	1/30/25	1/30/27	Y	Y	Gentry Lynn	817-454-9304	gentry.lynn@yahoo.com			
142100	Compliance Acronyms: Making Sense of the ABCs and 123s in Laymen's Terms	1	1/22/25	1/22/27	Y	Y	Gentry Lynn	817-454-9304	gentry.lynn@yahoo.com			
143017	CRM - Making Our Own Change	1	4/3/25	4/3/27	Y	Y	Clifton Stubbs Jose "Pete" Jaramillo	214-616-7511 956-580-1066	cliff@rhythminsuranceagency.com petejinsurance@msn.com			
143001	Direct Primary Care and How It's Used	1	4/1/25	4/1/27	Y	Y	Keith Kennington	210-415-6369	keith@HealthC2U.com			
142101	Don't Have an HSA? That is so 2003	1	1/22/25	1/22/27	Y	Y	Gentry Lynn	817-454-9304	gentry.lynn@yahoo.com			
142213	DON'T Press Your Luck	1	1/30/25	1/30/27	Y	Y	Nedra Clingan		nedra.clingan@gmail.com			
142102	ERISA: Set Me Straight!	1	1/22/25	1/22/27	Y	Y	Gentry Lynn	817-454-9304	gentry.lynn@yahoo.com			
142214	Ethics Jeopardy	3	1/30/25	1/30/27	Y	Y	Krista Palmer Nedra Clingan	214-600-9532	krista.palmer@gmail.com nedra.clingan@gmail.com			
142107	Ethics Jeopardy 2.0	2	1/22/25	1/22/27	Y	Y	Krista Palmer Nedra Clingan	214-600-9532	krista.palmer@gmail.com nedra.clingan@gmail.com			
141625	Ethics the NABIP Way 2hr	2	12/11/24	12/11/26	Y	Y	Jackie Spragins RHU Cheryl Clark	940-642-2780 806-722-2402	jackies@wf.net cheryl.clark@umchealthsystem.com	YES Travel Expenses APPRECIATED / No CE Fee	YES Travel Expenses APPRECIATED / No CE Fee	
							Audra Sullivan	817-228-6760	audra@vogueinsuranceagency.com		YES Travel Expenses / No CE Fee	
							Reid Rasmussen	972-814-7887	reid@freshbenies.com		YES Travel Expenses / No CE Fee	
							Rusty Rice	210-394-8103	rrice@avesis.com		No / No	
							Gentry Lynn	817-454-9304	gentry.lynn@yahoo.com			
							Denise S. Villagran	361-877-1133	denisev-indins@outlook.com			
							Mary Ann Blair	903-571-4624	mblair@hbins.com			
							Kathy Ferguson Martinez	210-722-4059	kathyf@gbmbinsurance.com			
							Cherrie Bradberry	940-322-6277	cbradberry@wf.net			
							Stacia Merriett	806-220-4204	staciam@upshaw-insurance.com			
							Tonya Booth	214-349-6067 x117	tonyaboothtahu@gmail.com			
							Amy Perry	214-226-1451	amy.perry@emersonrogers.com			
							Neil McNeill	205-388-5732	nmcneill@tmhcc.com			
141624	Ethics The NABIP Way 3 Hr	3	12/11/24	12/11/26	Y	Y	Rusty Rice Neil McNeill	210-394-8103 205-388-5732	rrice@avesis.com nmcneill@tmhcc.com			
142215	Ethics the Yahoo Way	2	1/30/25	1/30/27	Y	Y	Gentry Lynn	817-454-9304	gentry.lynn@yahoo.com			
144001	Ethics vs Morals, You Decide	1	6/27/25	6/27/27	Y	Y	Ron Byrd	956-352-9550 x110	ron@theinfinitusgroup.com			
140879	Explain AI to Clients (Before AI Does It For You)	1	9/18/24	9/18/26	Y	Y	Ali Panjwani Amit Jiwani	713-992-9956 678-386-3874	ali@meritmedicine.com amit@meritmedicine.com			
142768	Federal Update and NABIP Federal Priorities	1	3/13/25	3/13/27	Y	Y	2025 TX State Convention					
144261	HEALTH CARE HAPPENINGS – 2025 TX LEGISLATIVE SESSION REVIEW	1	7/22/25	7/22/27	Y	Y	Shannon Meroney		shannon@meroneypublicaffairs.com			

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142896	Health Care Hot Topics - 2025 TX Leg Mid-Session Update	1	3/24/25	3/24/27	Y	Y	2025 TX State Convention					
143334	Hot Topics for ERISA Group Health Plan Sponsors	1	4/28/25	4/28/27	Y	Y	Troy Sisum	610-724-7357	tsisum@imagine360.com			
142103	I Want On! I Want Off! Is This a Qualifying Event?	1	1/22/25	1/22/27	Y	Y	Gentry Lynn	817-454-9304	gentry.lynn@yahoo.com			
143363	ICHRA Basics	1	4/30/25	4/30/27	Y	Y	Mark Abare	469-842-0381	mark.abare@remodelhealth.com			
143123	Legislative & Regulatory Update	1	4/10/25	4/10/27	Y	Y	Janet Trautwein	703-254-6019	janet.trautwein@warnerpacific.com			
142104	Mayday! HRA, HSA, FSA. How to Tell Them Apart?	1	1/22/25	1/22/27	Y	Y	Gentry Lynn	817-454-9304	gentry.lynn@yahoo.com			
142216	Medicaid and Children's Health Insurance Program (CHIP) Continuous	1	1/30/25	1/30/27	Y	Y	Steve McLaughlin	866-590-9771	steve@enrollinsurance.com			
143058	NABIP Power Hour: Insurance Superpowers Unmasked in an Hour!	1	4/7/25	4/7/27	Y	Y	Scott Long	832-457-1472	scott.long@sotabenefits.com			
							Jennifer Pleasants	361-960-6891	jennifer_pleasants@uhc.com			
142659	Navigating the Regulatory Seas: ERISA and Employee Benefit Compliance	1	3/5/25	3/5/27	Y	Y	2025 TX State Convention					
145307	OBBBA and 2025 Year End Compliance	1	10/15/25	10/15/27	Y	Y	Misty Baker		misty.baker@crcgroup.com			
143015	Piecing it Together: The Puzzling World of Health & Medicare Policy	1	4/3/25	4/3/27	Y	Y	Chalen Jackson	573-283-8979	chalen.jackson@smsteam.net			
140781	Politics and Policy in Health Insurance: Preview of 2025	1	9/18/24	9/18/26	Y	Y	Shannon Meroney		shannon@meroneypublicaffairs.com			
144260	Retirement Planning with Life Insurance and Annuities	1	7/22/25	7/22/27	Y	Y	Robin Czarnek	210-892-0267	robinc@hermannsonslife.org			
141834	Self-funded Fundamentals	1	1/2/25	1/2/27	Y	Y	Jennifer Henry	713-614-4008	jennifer@boonchapman.com			
							Brock Mowery	717-951-3980	brock.mowery@boonchapman.com			
							Marcus Kammrath	219-608-9113	marcus.kammrath@boonchapman.com			
141836	Self Funding 102	1	1/2/25	1/2/27	Y	Y	Jennifer Henry	713-614-4008	jennifer@boonchapman.com			
							Brock Mowery	717-951-3980	brock.mowery@boonchapman.com			
							Marcus Kammrath	219-608-9113	marcus.kammrath@boonchapman.com			
142105	Stop the Bleed Cost Containment Ideas	1	1/22/25	1/22/27	Y	Y	Gentry Lynn	817-454-9304	gentry.lynn@yahoo.com			
142096	Striving for Compliance High-Level Overview of DOLs EBSA ERISA	1	1/22/25	1/22/27	Y	Y	Heather Garcia	210-323-7846	alicia@etctracking.com			
144524	Tech for Insurance Agents	1	8/12/25	8/12/27	Y	Y	Victoria Cabrera		victoria@themedicarespace.com			
141835	The Artificial Intelligence Machine	1	1/2/25	1/2/27	Y	Y	David Slepak	480-747-1621	david@anglehealth.com			
142106	The Case for HSAs in Transforming Healthcare	1	1/22/25	1/22/27	Y	Y	Gentry Lynn	817-454-9304	gentry.lynn@yahoo.com			
141063	The Dynamic Duo of Self-Funding	1	10/14/24	10/14/26	Y	Y	Emma Fox	503-703-1011	efox@epoweredbenefits.com			
							Tiffany Ryder	443-883-7365	tiffany@tiffanyryder.com			
140878	The Evolution of Benefits Continuation	1	9/26/24	9/26/26	Y	Y	Carla Adams	210-710-1280	CAdams@iSolvedhcm.com			
143836	The Underlying Cost of Accessing Healthcare	1	6/10/25	6/10/27	Y	Y	Joe Brining	405-615-6996	joe@iipartners.net			
							Ron Byrd	956-352-9550 x110	ron@theinfinitusgroup.com			
143642	Understanding the FMO Relationship	1	5/23/25	5/23/27	Y	Y	Federico Guardia	800-998-7715	fguardia@psmbrokerage.com			
							Lucas Vandenberg	800-998-7715	lucas@psmbrokerage.com			
143016	Unlocking the Power of HSAs: Benefits, Compliance and Smart Savings	1	4/3/25	4/3/27	Y	Y	Carla Adams	210-710-1280	Cadams@isolvedhcm.com			
143014	Unmet Mental Health Needs: It's NOT Okay	1	4/3/25	4/3/27	Y	Y	Reid Rasmussen	972-814-7887	reid@freshbenies.com			
141626	Vision Care Basics	1	12/30/24	12/30/26	Y	Y	Rusty Rice	210-394-8103	rrice@avesis.com			
							Doug Boyer		sboyer@avesis.com			
NON TAHU CE												
	Types of CE						Company Name		Contact	Phone	Email	Website
	Medicare, Life, DI						The Brokerage, Inc.		Mike Smith	469-635-6703	mike@thebrokerageinc.com	www.thebrokerageinc.com
	Various						Comedy CE		Eric Johnson	817-366-7536	eric@comedyce.com	